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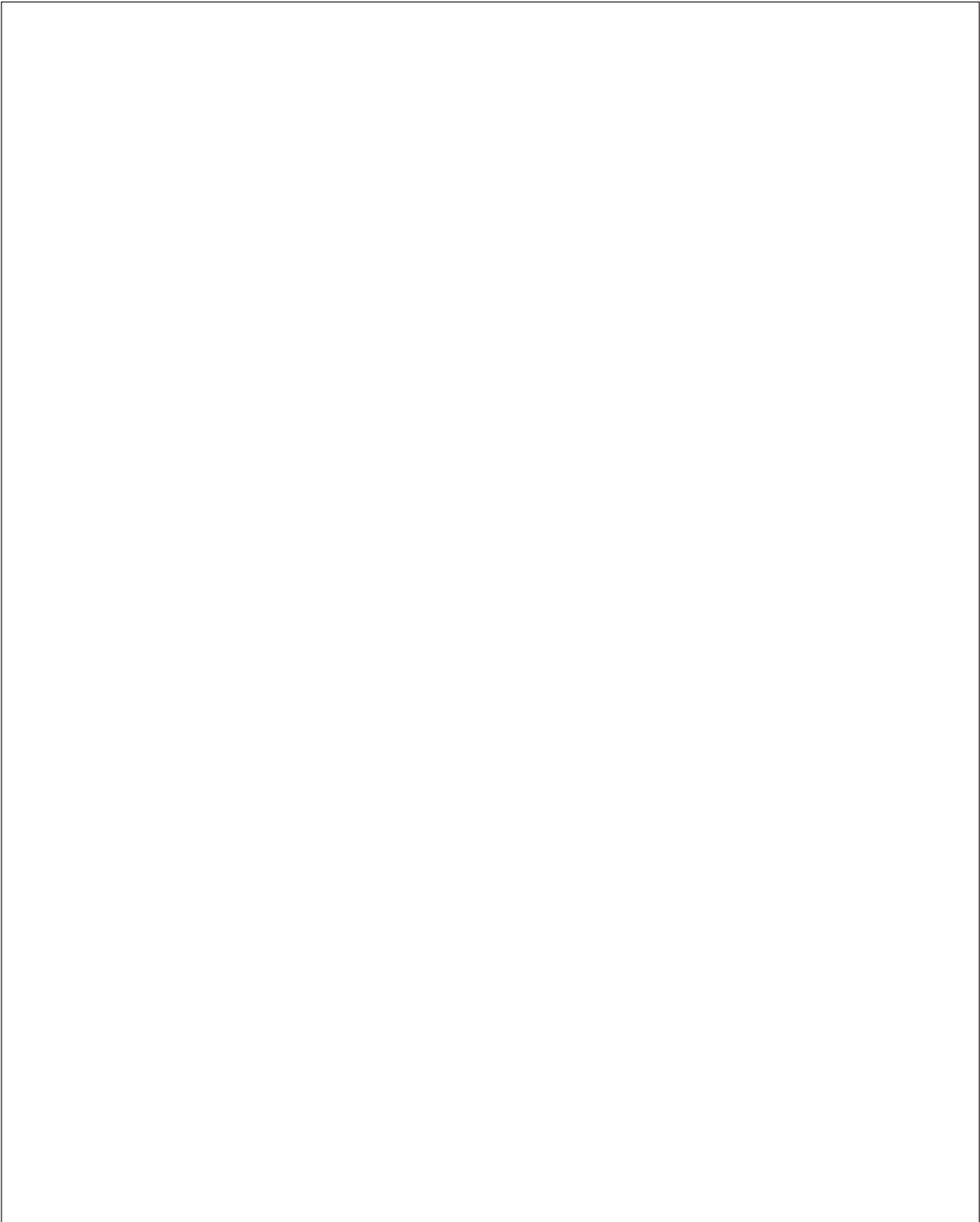
SILVER GRANT INTERNATIONAL HOLDINGS GROUP LIMITED
銀建國際控股集團有限公司

(Stock Code: 171)

**CONNECTED TRANSACTIONS:
PROPOSED AMENDMENTS TO
THE TERMS AND CONDITIONS OF THE CONVERTIBLE BONDS**

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CONVERTIBLE BONDS**

LISTING RULES IMPLICATIONS



General

EGM

The transactions contemplated under the Amendment Deed (including the Proposed Amendments) are subject to the fulfillment of the Conditions Precedent under the Amendment Deed, which may or may not proceed. Shareholders and potential investors are therefore reminded to exercise caution when dealing in the securities of the Company.

Circular

BACKGROUND

AMENDMENT DEED

Date

Parties

Proposed Amendments

Maturity Date

Outstanding Bonds

Consideration

Outstanding Interest

Relevant Fee

Announcement

Termination Date

Undertaking by the Subscribers

Conditions Precedent

INFORMATION ON THE SUBSCRIBERS AND THE GUARANTOR

REASONS AND BENEFITS OF THE PROPOSED AMENDMENTS

LISTING RULES IMPLICATION

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DEFINITIONS

Silver Grant International Holdings Group Limited

Chu Hing Tsung

Chairman, Co-Chief Executive Officer